

NOTICE CUM ADDENDUM – SID / KIM - NO. 1 / 2025-26

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM OF CAPITALMIND FLEXI CAP FUND

A. Appointment of a new Fund Manager: Mr. Prateek Jain designated as Head of Fixed Income has been appointed as the fund manager for Capitalmind Flexi Cap Fund in addition to existing fund manager effective 8th August 2025.

Name and Age	Qualification	Brief Experience
Prateek Jain, 36 years	CFA - (CFA Institute USA), M Com - (Mumbai University), BMS - (Mumbai University)	Prateek Jain, CFA, is an experienced investment professional with a strong background in fixed-income portfolio management and trading. In his previous organisation, Invesco Asset Management, he served as a Fund Manager and Fixed-Income Dealer, overseeing liquid fund and overnight fund as Fund Manager. His responsibilities included duration and asset allocation strategies, yield-curve positioning, daily cash-flow management, and trading. Prior to this, Prateek was a Fixed-Income Dealer at PNB Asset Management Company, where he contributed to debt fund management, executed trades in government securities, corporate bonds, and money-market instruments, and prepared daily portfolio and compliance reports. Earlier in his career, he worked in Fixed-Income Origination at Taurus Corporate Advisory Services, managing private placements of debt instruments and institutional client relationships. He also held the role of Risk Officer in Prime Brokerage Services at Edelweiss Capital, gaining valuable experience in risk management and operational processes.

Fund Name	Current Fund Manager(s)	New Fund Manager(s)
Capitalmind Flexi Cap Fund	Mr. Anoop Vijaykumar	- Mr. Anoop Vijaykumar - Mr. Prateek Jain

B. Further to the change, "Mr. Anoop Vijaykumar (CIO & Equity Fund Manager) is now to be read as "Mr. Anoop Vijaykumar (Head of Equity)".

Name and Age	Qualification	Brief Experience
Anoop Vijaykumar, 46 years	B.E., MBA	Over 20 years of professional experience. Anoop has been associated with Capitalmind since 2019. He has been the PMS Fund Manager and head of Investment Research at Capitalmind PMS for the last 6 years. Prior to joining Capitalmind, Anoop has worked in senior management positions in MNCs like Microsoft and Honeywell. As a management consultant with Kearney, he has advised large corporations across sectors on corporate growth strategy, operations and margin improvement.

All other terms and conditions in the Scheme Information Document (SID) / Key Information Memorandum (KIM) of the above-mentioned Scheme will remain unchanged.

This addendum shall form an integral part of the Scheme Information Document / Key Information Memorandum of the Scheme as amended from time to time. This Addendum is dated August 7, 2025. Investors are requested to take note of the above.

Place: **Bengaluru**

Date: **August 7, 2025**

For Capitalmind Asset Management Pvt. Ltd.

Sd/-

Deepak Shenoy, MD & CEO

For more information please contact: Capitalmind Asset Management Private Limited
(Asset Management company of Capitalmind Mutual Fund)

CIN: U66301KA2024PTC194639;

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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.
