

NOTICE CUM ADDENDUM – SAI - NO. 1 / 2025-26

**NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI) OF CAPITALMIND
MUTUAL FUND**

Amendment to Investment Valuation Policy & Appointment of Head of Fixed Income

**A. Amendment to Investment Valuation Policy and Procedure (“Valuation Policy”) of Capitalmind
Mutual Fund**

Investors / Units holders of the schemes of Invesco Mutual Fund (‘the Fund’) are requested to note that the Valuation Policy of Capitalmind Mutual Fund is amended to incorporate the provisions of SEBI Circular No. SEBI/HO/IMD/IMD-I PoD-1/P/CIR/2024/163 dated November 26, 2024, w.r.t. valuation of repurchase (repo) transactions by Mutual Funds. The above change is reflected at Clause 14.2.3 of Annexure I of the Valuation policy.

Further, changes were made to the clauses 14.1.6 (A), 14.1.6 (B), 14.1.7, 14.1.12, 14.1.14 (A), 14.2.5 (b), 14.4.2 (c), 14.5.1, 14.5.2 and Annexure 5A of the Valuation Policy. Accordingly, the Valuation Policy forming part of the Statement of Additional Information (“SAI”) stands amended to that effect.

The list of amendments to the Policy is hosted on our website (www.capitalmindmf.com). Investors / Unit holders can access the updated Policy and list of amendments using the link: <https://cm.fund/ValuationPolicy>

All other terms and conditions in the Statement of Additional Information (SAI) of Capitalmind Mutual Fund will remain unchanged. This addendum shall form an integral part of the Statement of Additional Information (SAI) of Capitalmind Mutual Fund as amended from time to time. Investors are requested to take note of the above. The amendment in the policy is effective from **August 03, 2025**.

B. Appointment of a Head of Fixed Income

Mr. Prateek Jain has been appointed as Head of Fixed Income with effect from 4th August 2025. Accordingly, following details pertaining to Mr. Prateek Jain shall be incorporated in SAI of Capitalmind Mutual Fund under the para titled **“Information on Key Personnel of the Asset Management Company”**

Name & Designation	Age	Qualification(s)	Nature of past experience including assignments held during the last 10 years
Prateek Jain Head of Fixed Income	36	CFA (CFA Institute USA), M Com (Mumbai University), BMS	Prateek Jain, CFA, is an experienced investment professional with a strong background in fixed-income portfolio management and trading. In his previous organisation, Invesco Asset Management, he served as a Fund Manager and Fixed-Income Dealer, overseeing liquid fund and

		(Mumbai University)	overnight fund as Fund Manager. His responsibilities included duration and asset allocation strategies, yield-curve positioning, daily cash-flow management, and trading. Prior to this, Prateek was a Fixed-Income Dealer at PNB Asset Management Company, where he contributed to debt fund management, executed trades in government securities, corporate bonds, and money-market instruments, and prepared daily portfolio and compliance reports. Earlier in his career, he worked in Fixed-Income Origination at Taurus Corporate Advisory Services, managing private placements of debt instruments and institutional client relationships. He also held the role of Risk Officer in Prime Brokerage Services at Edelweiss Capital, gaining valuable experience in risk management and operational processes.
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All other terms and conditions in the Statement of Additional Information (SAI) of Capitalmind Mutual Fund will remain unchanged.

This addendum shall form an integral part of the Statement of Additional Information of Capitalmind Mutual Fund as amended from time to time. This Addendum is dated **August 4, 2025**. Investors are requested to take note of the above.

Place: Bangalore
Date: **August 07, 2025**

For Capitalmind Asset Management Private Limited
Sd/-
Deepak Shenoy, CEO

For more information please contact: Capitalmind Asset Management Private Limited
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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.