

## 1. APPLICATION DETAILS

Folio Number	<input type="text"/>
Sole / First Unit	<input type="text"/>
Holder Guardian Name	<input type="text"/>
PAN Details	<input type="text"/>

## 2. OLD BANK DETAILS

Bank Name	<input type="text"/>																													
Bank A/c No.	<input type="text"/>	A/c. Type(✓ )	<input type="checkbox"/> Current	<input type="checkbox"/> Savings	<input type="checkbox"/> NRO	<input type="checkbox"/> NRE	<input type="checkbox"/> FCNR	<input type="checkbox"/> Others	<input type="text" value="Specify"/>																					
Branch	<input type="text"/>																													
IFSC Code (11 digit)*	<input type="text"/>	MICR Code (9 digit)*	<input type="text"/>	*Mentioned on your cheque leaf																										

## 2. NEW BANK DETAILS

Bank Name	<input type="text"/>																													
Bank A/c No.	<input type="text"/>	A/c. Type(✓ )	<input type="checkbox"/> Current	<input type="checkbox"/> Savings	<input type="checkbox"/> NRO	<input type="checkbox"/> NRE	<input type="checkbox"/> FCNR	<input type="checkbox"/> Others	<input type="text" value="Specify"/>																					
Branch	<input type="text"/>																													
IFSC Code (11 digit)*	<input type="text"/>	MICR Code (9 digit)*	<input type="text"/>	*Mentioned on your cheque leaf																										

## 4. DOCUMENTS TO BE SUBMITTED BY INVESTOR

<p><b>Existing bank details (Any one of the following)</b></p> <p><input type="checkbox"/> A cancelled original cheque leaf/Self attested copy of cancelled cheque*</p> <p><input type="checkbox"/> Photocopy of bank passbook or bank account statement (Having entries not older than 3 months)</p> <p><input type="checkbox"/> Letter from the bank</p>	<p><b>New bank details (Any one of the following)</b></p> <p><input type="checkbox"/> A cancelled original cheque leaf/Self attested copy of cancelled cheque*</p> <p><input type="checkbox"/> Photocopy of bank passbook or bank account statement (Having entries not older than 3 months)</p> <p><input type="checkbox"/> Letter from the bank</p>
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\*Account number and name of the first unit holder should be printed on the face of the cheque

## 5. UNIT HOLDER(S) SIGNATURE(S)

I/We hereby declare that particulars given above are correct and express my willingness to receive credit of Redemption proceeds in the new bank details mentioned above. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/we would not hold Capitalmind Mutual Fund / Capitalmind Asset Management Company Limited, its registrars and other service providers responsible. I/we will also inform Capitalmind Mutual Fund / Capitalmind Asset Management Company Limited about any changes in my/our bank account.

**SIGNATURE(S)** (To be signed by ALL UNIT HOLDERS if mode of holding is 'Joint')

<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole / First Unit Holder / Guardian	Second Unit Holder	Third Unit Holder

## ACKNOWLEDGEMENT SLIP (To be filled in by the investor)

Received, subject to receipt of the request for change of bank details:

From	<input type="text"/>
Folio Number	<input type="text"/>

ISC Stamp & Signature

## INSTRUCTIONS

- Separate forms need to be filled for separate folios of the investor.
- Unit holder will be required to submit duly filled in 'Change of Bank Mandate Form', along with a cancelled original cheque leaf or self attested copy of cancelled cheque of both 'new bank account' and the 'existing bank account registered with the Mutual Fund'(where the account number and first holder name is printed on the face of the cheque)
- If name is not printed on Cheque, unit holders must submit a bank-issued letter on the bank's official letterhead that confirms the existence of the account, account number, branch details, account type, and MICR and IFSC code (if available).
- If the aforementioned documents are unavailable, a self-attested copy of the bank passbook or a bank account statement, not older than 3 months, showing the account number, name and address of the account holder must be provided.
- All submitted documents must be originals. If photocopies are provided, they must be presented at the Investor Service Centres (ISCs) for in-person verification against the originals to the satisfaction of the Fund. The original documents will be returned across the counter to the Unit Holder after due verification. In case the originals of any document is not provided for verification, then the copies should be attested by the bank manager with his/her full signature, name employee code, bank seal and contact number.
- Request for change in bank account details may be rejected if the information provided is invalid/incomplete/ signature mismatch/ Insufficient or unclear documentation/Incomplete form submission / Non-compliance with any requirement mentioned above