

Folio Number

Received from Mr./Ms./Mrs.

## **SIP MODIFICATION FORM**

Toll Free Number: 1-800-570-5001 | Email: support@capitalmindmf.com | Website: https://capitalmindmf.com

	Sub-Distributor ARN	Sub-Distributor Code	EUIN
ARN	ARN		
. INVESTOR DETAILS (Plea	se provide the following details in full)		
nme			
y folio number(s)			
N Details Frist/Sole Uni	itholder/Gaurdian Second L	Jnitho der Third Ur	itholder
2. Existing SIP Details			
heme Name /Plan/Option			
ch SIP Amount(₹)	Amount i	in words (₹)	
P Frequency (✔) Daily	Weekly Fortnightly Monthly	Quarterly Half Yearly Yearly SIP Da	te D D M M Y Y Y
P Start Month/Year M M Y	SIP End Month/Year M M Y Y M	Maximum period of validity of this mandate is 40	Years only.
3. Modification in SIP			
nount (₹)	Amount i	in words (₹)	
P Frequency (✓) Daily	Weekly Fortnightly Monthly	Quarterly Half Yearly Yearly SIP Date	e D D M M Y Y Y
P Start Month/Year M M Y	SIP End Month/Year M M Y Y	(**You may select any date from 1st to 28th of the month would be the default SIP date for Monthly/Quartely SIPs	
B. DECLARATION & SIGNA	TURES (To be signed as per the Existing Mod	de of Holding)	
	1st holder	2nd Holder	3rd Holder
Investor Details	1st holder	2nd Holder	3rd Holder
Investor Details Name	1st holder	2nd Holder	3rd Holder
Investor Details  Name  Signature	1st holder	2nd Holder	3rd Holder
Investor Details  Name  Signature		2nd Holder	3rd Holder
Investor Details  Name  Signature		2nd Holder	3rd Holder
Investor Details  Name  Signature  te D M M Y Y Y  INSTRUCTIONS  In order to provide flexibility, an investor i	Place  vesting through SIP shall have an option to modify the select	cted scheme and / or SIP installment amount and / or SIP end	
Investor Details  Name  Signature  te	vesting through SIP shall have an option to modify the select sprior to the next SIP installment date (excluding the reque different schemes in the same folio or different folios	cted scheme and / or SIP installment amount and / or SIP end est date and the next SIP installment date).	date, in the scheme wherein the SIP investments are
Investor Details  Name  Signature  te	vesting through SIP shall have an option to modify the select sprior to the next SIP installment date (excluding the requed different schemes in the same folio or different folios IP registration request will continue even after the SIP Modied.	cted scheme and / or SIP installment amount and / or SIP end	date, in the scheme wherein the SIP investments are r code is specified on the SIP Modification registration
Investor Details  Name  Signature  te	vesting through SIP shall have an option to modify the select sprior to the next SIP installment date (excluding the requedifferent schemes in the same folio or different folios IP registration request will continue even after the SIP Modied.  ed through the OTM Mandate, then you need not fill the OT our existing SIP.  change registered SIP, SIP through Channel Partner, Online	cted scheme and / or SIP installment amount and / or SIP end est date and the next SIP installment date).  ification registration request is given. In case a different broke IM form again, unless you intend to increase the amount regist e SIP, standing instruction mode.	date, in the scheme wherein the SIP investments are r code is specified on the SIP Modification registration ered as per existing OTM. Else, you will have to mandato
Investor Details  Name  Signature  te D M M Y Y Y  INSTRUCTIONS  In order to provide flexibility, an investor involved in the currently being made. Request has to be submitted atleast 21 day. Please use separate modification forms for The broker code mentioned on the initial SI request then the same will not be considere In case your existing SIP has been registere fill the OTM form, to effect any change in your SIP Modification will not be available for Ex. If there is modification in SIP amount then, modify SIP instalment amount will be reject.	vesting through SIP shall have an option to modify the select sprior to the next SIP installment date (excluding the reque different schemes in the same folio or different folios IP registration request will continue even after the SIP Modied. ded through the OTM Mandate, then you need not fill the OTDU rexisting SIP. change registered SIP, SIP through Channel Partner, Online unit holder needs to verify limit/ frequency set in existing Nated.	cted scheme and / or SIP installment amount and / or SIP end est date and the next SIP installment date). iffication registration request is given. In case a different broke M form again, unless you intend to increase the amount regist e SIP, standing instruction mode. NACH mandate. As the SIP installment after modification exceed	date, in the scheme wherein the SIP investments are r code is specified on the SIP Modification registration ered as per existing OTM. Else, you will have to mandato eds the maximum amount for debit, then the request to
Investor Details  Name  Signature  In order to provide flexibility, an investor inverted by the sequence of th	vesting through SIP shall have an option to modify the select sprior to the next SIP installment date (excluding the reque different schemes in the same folio or different folios: (Pregistration request will continue even after the SIP Modied. Bed through the OTM Mandate, then you need not fill the OT our existing SIP. SIP through Channel Partner, Online unit holder needs to verify limit/ frequency set in existing Need IIP details for a SIP registration where the SIP top-up facilitian be availed for each frequency.	cted scheme and / or SIP installment amount and / or SIP end est date and the next SIP installment date).  ification registration request is given. In case a different broke  If form again, unless you intend to increase the amount regist  e SIP, standing instruction mode.  NACH mandate. As the SIP installment after modification exceet  ty then, the same shall be cancelled immediately upon receipt	date, in the scheme wherein the SIP investments are r code is specified on the SIP Modification registration ered as per existing OTM. Else, you will have to mandato eds the maximum amount for debit, then the request to
Investor Details  Name  Signature  In order to provide flexibility, an investor inverted by the sequence of th	vesting through SIP shall have an option to modify the select of the next SIP installment date (excluding the requestifferent schemes in the same folio or different folios of pregistration request will continue even after the SIP Modied. But through the OTM Mandate, then you need not fill the OTDM existing SIP. Schange registered SIP, SIP through Channel Partner, Online unit holder needs to verify limit/ frequency set in existing Need of the properties of the size of th	cted scheme and / or SIP installment amount and / or SIP end est date and the next SIP installment date).  ification registration request is given. In case a different broke  If form again, unless you intend to increase the amount regist  e SIP, standing instruction mode.  NACH mandate. As the SIP installment after modification exceet  ty then, the same shall be cancelled immediately upon receipt	date, in the scheme wherein the SIP investments are r code is specified on the SIP Modification registration ered as per existing OTM. Else, you will have to mandato eds the maximum amount for debit, then the request to
Investor Details  Name  Signature  te D D M M Y Y Y  INSTRUCTIONS  In order to provide flexibility, an investor involved in the control of th	vesting through SIP shall have an option to modify the select sprior to the next SIP installment date (excluding the requestifferent schemes in the same folio or different folios IP registration request will continue even after the SIP Modied. do through the OTM Mandate, then you need not fill the OTDM rexisting SIP. Suchange registered SIP, SIP through Channel Partner, Online unit holder needs to verify limit/ frequency set in existing Need IP details for a SIP registration where the SIP top-up facilities and be availed for each frequency intersigned as per the mode of holding registered in the fol figures and in words. as aliable to be rejected: a NACH/OTM form is beyond the NACH/OTM validity period amount / tenure conditions as per the Scheme Information	cted scheme and / or SIP installment amount and / or SIP end est date and the next SIP installment date).  ification registration request is given. In case a different broke IM form again, unless you intend to increase the amount regist e SIP, standing instruction mode.  NACH mandate. As the SIP installment after modification exceed by then, the same shall be cancelled immediately upon receipt lio(s).	date, in the scheme wherein the SIP investments are r code is specified on the SIP Modification registration ered as per existing OTM. Else, you will have to mandato eds the maximum amount for debit, then the request to of Modify SIP details request.
Investor Details  Name  Signature  In order to provide flexibility, an investor involved in the provide flexibility, an investor involved in the provide flexibility, an investor involved in the initial SI request has to be submitted atleast 21 days Please use separate modification forms for The broker code mentioned on the initial SI request then the same will not be considered in case your existing SIP has been registered in the OTM form, to effect any change in your SIP Modification will not be available for Ex If there is modification in SIP amount then, modify SIP instalment amount will be reject. If the investor submits request for Modify SI Kindly refer to SID and KIM for dates that callerations in the form, if any should be count its Mandatory to write SIP amount in both The following applications will be considered.  If the SIP period mentioned in SIP vice. If modify SIP details do not meet the 3. The facility to modify the amount will.	vesting through SIP shall have an option to modify the select sprior to the next SIP installment date (excluding the requestifferent schemes in the same folio or different folios IP registration request will continue even after the SIP Modied. do through the OTM Mandate, then you need not fill the OTDM rexisting SIP. Suchange registered SIP, SIP through Channel Partner, Online unit holder needs to verify limit/ frequency set in existing Need IP details for a SIP registration where the SIP top-up facilities and be availed for each frequency intersigned as per the mode of holding registered in the fol figures and in words. as aliable to be rejected: a NACH/OTM form is beyond the NACH/OTM validity period amount / tenure conditions as per the Scheme Information	cted scheme and / or SIP installment amount and / or SIP end est date and the next SIP installment date).  ification registration request is given. In case a different broke IM form again, unless you intend to increase the amount regist e SIP, standing instruction mode.  VACH mandate. As the SIP installment after modification exceet the them. The same shall be cancelled immediately upon receipt tio(s).  d or NACH/OTM validity period expired. n Document of the respective scheme or the registered mandal.	date, in the scheme wherein the SIP investments are r code is specified on the SIP Modification registration ered as per existing OTM. Else, you will have to mandato eds the maximum amount for debit, then the request to of Modify SIP details request.

Date

Stamp & Signature